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## Revolutionizing material: The rise of bio leather as eco-friendly and sustainable approach

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### Abstract

Bio-leather has become a popular substitute for regular animal leather due to the pressing demand for sustainable materials. This addresses serious ethical and environmental issues related to the manufacture of conventional leather. With its renewable biological resources-plant fibers, fungus, and lab-cultured cells-bio-leather offers a flexible alternative that satisfies modern consumer demands for cruelty-free and ecologically friendly goods. This review paper examines the several kinds of bio-leather, such as mycelium-based leathers, lab-grown cellular leathers, and plant-based alternatives like Pinatex and Malai, emphasizing their production methods, advantages for the environment, and moral ramifications.

In addition to being a response to the growing demand from consumers for sustainable fashion, the switch from animal to bio-leather is also an important step in lowering the carbon footprint and resource depletion linked to the leather industry. Bio-leather is expected to have a substantial global market expansion in the future due to ongoing technological advancements that increase the product's scalability and manufacturing efficiency. In order to overcome obstacles linked to cost and market acceptance, this article looks more closely at the present bio-leather adoption scenarios in India and around the world. It emphasizes the need for consumer awareness, regulatory assistance, and scientific improvements. In summary, bio-leather is a cutting-edge material that has the potential to revolutionize the leather business by incorporating sustainability into its basic principles. This will open the door for a more ethical and environmentally friendly future in the materials production sector.

**Keywords:** Bio leather, sustainable agriculture, mycelium leather, pinatex, fibers

### Introduction

The need for sustainable materials has grown in importance in recent years as worries about resource depletion, environmental degradation, and ethical consumption have grown. Of these creative substitutes, bio-leather has come to light as a major player, transforming the textile and apparel sectors. The term "bio-leather" describes materials that resemble leather but are made from renewable resources and biological processes, with the goal of displacing conventional leather made from animal hides. Bio-leather has attracted a lot of interest from producers, designers, and consumers due to its promise to reduce the ecological impact of leather production and address animal welfare problems (Ferrigno, 2022) <sup>[10]</sup>.

According to Steinfeld *et al.* (2013) <sup>[29]</sup>, the conventional leather business is well-known for having a significant negative influence on the environment. This impact includes deforestation, excessive water use, and pollution from harmful tanning procedures. The Food and Agriculture Organization (FAO) estimates that the production of livestock accounts for 14.5% of greenhouse gas emissions worldwide. As a result, there has been a shift in reaction to climate change toward sustainable practices (Dhiman & Ray, 2020) <sup>[8]</sup>. Adopting bio-leather can greatly lessen these effects since it uses ecologically friendly production techniques and sustainable raw materials, which reduces waste output and carbon footprint (Kumar *et al.*, 2021) <sup>[16]</sup>.

Plant fibers, agricultural waste, and fungal mycelium are just a few of the sustainable resources used to make bio-leather, which reduces waste and supports circular economies. Products like as Piñatex, which is manufactured from the fibers of pineapple leaves, and Malai, which is made from the waste of coconuts, demonstrate the potential of agricultural byproducts as useful resources for the development of bio-leather (Chandran *et al.*, 2021) <sup>[5]</sup>. Furthermore, Jones *et al.* (2020) <sup>[14]</sup> state that mycelium-based leathers, such those made by MycoWorks and Modern

Meadow, provide creative methods for producing scalable and sustainable leather substitutes.

Furthermore, bio-leather offers cruelty-free substitutes for conventional leather, thereby addressing ethical concerns. A growing number of brands are looking for methods to match their operations with moral principles as consumer awareness of animal welfare grows. Major fashion companies are incorporating bio-leather into their designs due to the increasing demand for vegan and sustainable materials (Mohanty *et al.*, 2018) <sup>[23]</sup>. This change is indicative of a larger movement in consumer behavior toward conscious consumerism, in which people place a higher value on goods that promote ethical behavior and environmental sustainability.

Bio-leather is still in its infancy and has difficulties with scalability, production costs, and market acceptability despite all of its benefits. Nonetheless, continuous research and development initiatives are concentrated on augmenting production effectiveness and expanding the uses of bio-leather, suggesting a bright future for this inventive substance (Zhang & Li, 2021) <sup>[33]</sup>. In the upcoming years, it is projected that the worldwide bio-leather industry would increase significantly due to pressure from regulations to adopt greener methods and rising consumer demand for sustainable alternatives (Lee & Lee, 2020) <sup>[17]</sup>.

In summary, the emergence of bio-leather is a big step in the direction of a future for the fashion and material industries that is more ethical and sustainable. Bio-leather has the power to change consumer attitudes and business practices by upending conventional leather production techniques and offering ecologically friendly substitutes, opening the door to a more conscientious and environmentally conscious consumer base.

### What is Bio-Leather?

With the goal of lowering the ethical and environmental issues related to traditional animal leather production, bio-leather is a cutting-edge and environmentally friendly substitute. Biological processes or naturally occurring, renewable resources like plant fibers, fungi (Mycelium), agricultural waste, or even animal cells cultured in a lab are used to create this environmentally beneficial substance. Bio-leather seeks to be cruelty-free, biodegradable, and much less damaging to the environment than synthetic leathers, which are usually made of ingredients sourced from petroleum (Ferrigno, 2022) <sup>[10]</sup>.

There are many different types of bio-leather, but two of the most popular sources are materials obtained from plants and mycelium derived from fungi. Plant-based bio-leathers repurpose waste that would otherwise be thrown away by making leather from agricultural by products including pineapple leaves, apple peels, and coconut husks. Piñatex, a well-known plant-based bio-leather composed of pineapple leaf fibers, is one example. As a sustainable substitute for animal leather, piñatex has gained popularity in the fashion industry due to its durability and versatility (Chandran *et al.*, 2021) <sup>[5]</sup>. Malai, a bio-leather made from leftover coconuts, is another illustration. It has emerged as a significant invention in India's drive for sustainable materials (Malaviya & Mishra, 2020) <sup>[19]</sup>.

Bio-leather derived from mycelium is an additional intriguing area. Fungi's root structure, called mycelium, may be cultivated in controlled conditions and given characteristics that like those of conventional leather by shaping and treating it. Because it grows quickly, uses little resources, and can be grown using organic matter or agricultural waste, this substance is very sustainable. One of the pioneers in the development of mycelium-based leather is the American company MycoWorks,

whose product, Reishi, has been adopted by high-end fashion labels such as Hermes (Jones *et al.*, 2020) <sup>[14]</sup>. Mycelium leather production uses a lot fewer resources than rearing cattle for leather, which makes it a desirable choice for businesses trying to lessen their environmental effect.

Lab-grown or cellular leather is another new bio-leather that is made without raising and killing animals by cultivating animal cells in a lab to produce a material that closely mimics traditional animal leather. Though it is still in its infancy, this technology-also referred to as cultured leather-has enormous potential. The biotech business Modern Meadow is a leader in this area; it uses cell culture methods to create bio-leather from collagen, the protein that gives animal leather its suppleness and strength. Cultured leather has the same qualities as animal leather, but because it uses less energy, water, and land, it has a far smaller ecological impact (Lee & Lee, 2020) <sup>[17]</sup>.

Depending on the material being utilized, different production methods are employed to produce bio-leather, but they all aim to reduce environmental harm. For example, plant-based bio-leathers frequently entail the mechanical or chemical extraction of fibers from agricultural waste and their subsequent processing into a textile material. In comparison to the conventional tanning method used in the manufacturing of animal leather, these procedures are intended to require a great deal less water and less hazardous chemicals. Mycelium-based bio-leather production uses a fraction of the resources required for cattle husbandry because the fungus are grown in controlled settings and collected when they reach the desired size and thickness (Ferrigno, 2022) <sup>[10]</sup>.

Compared to traditional leather, bio-leather has a substantially less carbon footprint, which is advantageous for the environment. According to estimations, the manufacturing of leather accounts for 14.5% of the world's greenhouse gas emissions, which are mostly caused by livestock rearing (Steinfeld *et al.*, 2013) <sup>[29]</sup>. In contrast, producing bio-leather usually requires less water, produces significantly fewer emissions, and prevents the deforestation that comes with rearing animals for leather (Dhiman & Ray, 2020) <sup>[8]</sup>. For instance, mycelium leather is a very sustainable choice because it can be made in a few weeks and doesn't require a lot of land or water.

The ability of bio-leather to address moral issues pertaining to animal care is another important advantage. The meat business produces traditional leather as a byproduct, killing millions of animals annually to satisfy the world's need for leather goods. Animal rights organizations have strongly criticized this, and there has been a rising shift in consumer preference toward cruelty-free products (Ferrigno, 2022) <sup>[10]</sup>. A solution is provided by bio-leather, particularly lab-grown leather, which mimics the characteristics of genuine leather without requiring the killing of animals. The bio-leather sector is driven primarily by this ethical advantage, especially in regions where customers are becoming more aware of the ethical consequences of their purchases (Mohanty *et al.*, 2018) <sup>[23]</sup>.

Another crucial component of bio-leather is its biodegradability. When bio-leather reaches the end of its life cycle, it is generally engineered to degrade spontaneously without leaving any harmful residues, in contrast to synthetic leathers, which are comprised of plastic and can take hundreds of years to break down. This is in line with the circular economy's tenets, which encourage material reuse and waste reduction (Stegmaier *et al.*, 2021) <sup>[28]</sup>. For example, a lot of plant-based bio-leathers can be composted and biodegrade, which helps make the lifecycle of fashion items more sustainable.

Bio-leather still has issues with pricing and scalability in spite of all of its benefits. Nowadays, producing bio-leather is more costly than producing ordinary leather, mostly because new technology and procedures are needed. On the other hand, cost is anticipated to go down as industry expands and production techniques improve (Zhang & Li, 2021) <sup>[33]</sup>. Furthermore, compared to the enormous global leather industry, bio-leather's scalability is currently limited; however, continuous research and development activities are concentrated on enhancing production efficiency and scaling up to satisfy expanding demand (Anik *et al.*, 2020) <sup>[34]</sup>.

In summary, bio-leather is a cutting-edge material that resolves ethical and environmental issues related to conventional leather production. Bio-leather, whether made from mycelium, plant fibers, or lab-grown cells, provides a sustainable substitute that uses less resources, emits less pollution, and does away with the need to butcher animals. Bio-leather is anticipated to become more significant in a variety of industries, including fashion and automobiles, as technology progresses, providing a more ethical and environmentally friendly future for the leather industry.

### Types of Bio-Leather

The need for environmentally acceptable and sustainable substitutes for conventional animal leather has prompted the creation of "bio-leathers," or materials that resemble leather but are generated from plant- or lab-grown sources. These substitutes address ethical and sustainability issues by being cruelty-free in addition to being more environmentally friendly. Numerous varieties of bio-leathers have surfaced, with each having distinct qualities based on the raw materials and manufacturing techniques used. An outline of the main categories of bio-leathers that are currently attracting commercial interest is provided below.

#### 1. Pinatex (Pineapple Leather)

Made from the fibers of pineapple leaves, Piñatex is one of the most well-known plant-based alternatives to leather. This inventive substance, created by Dr. Carmen Hijosa, makes use of a pineapple harvesting byproduct that would otherwise be wasted. After being gathered, pineapple leaves are processed to separate the fibers, which are then formed into a non-woven mesh that can be further altered to mimic leather. Piñatex is a material with a unique texture, excellent durability, and versatility for usage in upholstery, fashion, and accessories. Piñatex has a substantial positive impact on the environment because it lessens agricultural waste and provides a sustainable, biodegradable leather substitute. When opposed to animal leather, which is produced using water-intensive methods and potentially toxic chemicals like chromium for tanning, this type of leather requires less resources.

#### 2. Mycelium leather, or mushroom leather

Mycelium leather is a potential substitute for bio-leather that is made from the structure of mushroom roots. Mycelium is an effective, scalable substitute for leather. It is a network of thread-like cells that grows underground and can be quickly grown in a controlled environment. Brands like MycoWorks and Bolt Threads have pioneered the development of mycelium-based textiles that not only look and feel like leather but can be modified for different textures, thicknesses and finishes. In comparison to conventional leather, mycelium leather is

biodegradable and has a much smaller environmental impact. It grows in a matter of weeks and is strong, lightweight, and flexible. Furthermore, compared to cattle husbandry, the manufacturing of leather from mycelium uses less land and water.

#### 3. Leather Cactus

The Desserto brand of cactus leather is created from the prickly pear cactus (*Opuntia*), which is also known by that name. This plant-based leather substitute was created in Mexico and has grown in popularity among companies trying to lessen their environmental impact. Mature cactus leaves are harvested and subsequently sun-dried before being processed into a substance resembling leather. Because of its durability and resistance to normal wear and tear, cactus leather is unique. It is a flexible material for fashion products like bags, shoes, and even car interiors because it is soft, breathable, and naturally waterproof. Furthermore, compared to typical leather, the cactus plant has less of an environmental impact due to its low water requirements.

#### 4. Apple Leather

Produced from leftovers from the processing of apple juice, apple leather is another inventive material. In order to create a durable material that resembles leather, apple fibers are mixed with other natural or artificial materials. Apple leather, which originated mostly in Italy, has become well-known for its application in accessories, purses, and footwear. It's an environmentally beneficial choice since it helps lower the overall carbon footprint by repurposing agricultural waste that would otherwise be dumped.

#### 5. Cork Leather

Cork leather is a biodegradable and sustainable material made from the bark of cork oak trees. Only the bark, which regenerates over time, is taken from cork trees during harvesting. This guarantees a low-impact, renewable cork production process. Because it is strong, lightweight, and water-resistant, cork leather is a good material for items like purses, backpacks, and shoes. Eco-conscious customers are particularly drawn to its distinctive, natural aesthetic.

#### 6. Leather Grape

Skins, seeds, and stems of grapes are byproducts of making wine and are used to make grape leather. Winery waste was transformed into a vegan leather substitute by the breakthrough material developed by the Italian business Vegea. Grape leather has a wide range of applications in fashion, including purses, shoes, and apparel. It also demonstrates how bio-leathers may work with the concepts of the circular economy and is a low-waste, sustainable material.

#### 7. Lab-Grown Leather

Collagen, an essential protein found in animal skin, is grown in a lab environment for lab-made leather, negating the necessity for animal farming. Businesses such as Modern Meadow have created lab-grown leathers that resemble animal leather in both structure and look almost exactly. The benefit of lab-grown leather is that it retains the strength and beauty of conventional leather while avoiding the moral and environmental dilemmas related to animal rearing.



**Table 1:** Comparison between traditional leather and bio-leather

Aspect	Traditional Leather	Bio-Leather (Vegan Leather)
Source	Animal hides (typically from cows, goats, etc.)	Plant-based (e.g., pineapple, mushroom, cactus) or lab-grown materials
Production Process	Tanning, which often involves chemicals like chromium	Eco-friendly processes, often using minimal chemicals and renewable resources
Environmental Impact	High carbon footprint, deforestation, water usage, and toxic waste from tanning	Lower carbon footprint, less resource-intensive, biodegradable (in some cases)
Sustainability	Non-renewable (requires animal farming)	Renewable (Plant-based or lab-grown, often using agricultural waste)
Durability	Very durable, can last for decades with proper care	Durable but often less so than traditional leather, depending on the type of bio-leather
Texture and Feel	Natural grain, softens and develops a patina over time	Can mimic traditional leather but varies based on material used
Cost	Varies (high-quality leather can be expensive)	Generally more affordable but depends on the bio-leather type and process
Ethical Concerns	Animal welfare, industrial farming practices	Cruelty-free, often marketed as an ethical alternative to traditional leather
Biodegradability	Often non-biodegradable due to chemical treatments	More biodegradable, especially plant-based versions, but lab-grown versions may vary
Customization	Limited to natural patterns and dyeing techniques	Highly customizable in terms of color, texture, and form
Water Resistance	Naturally water-resistant but may require treatment	Varies, some bio-leathers are naturally water-resistant, others require treatment
Popularity	Long-established, well-known material	Growing in popularity with increased demand for sustainable alternatives

### Environmental and Ethical Benefits of Bio-Leather

As an ethical and highly sustainable substitute for traditional animal leather, bio-leather addresses concerns about animal welfare and the ecological impact of leather production while providing a number of environmental advantages. Reduced carbon footprint is one of bio-leather's most noteworthy environmental benefits. According to estimates from the UN, the resource-intensive nature of the leather sector accounts for 14.5% of greenhouse gas emissions worldwide, with cattle rearing being the primary source of these emissions (Steinfeld *et al.*, 2013) <sup>[29]</sup>. The carbon footprint of bio-leather, on the other hand, is substantially smaller because it is made from plant fibers, mycelium, or animal cells cultured in a lab. For example, mycelium-based leather is an environmentally beneficial substitute since it is produced in regulated conditions using less water and energy (Jones *et al.*, 2020) <sup>[14]</sup>.

Water savings is one of the main environmental advantages of bio-leather. Water is heavily used in the traditional leather production process, both in the tanning and livestock rearing stages. Up to 35,000 liters of water are used by a single leather tannery for every ton of treated hide (Dhiman & Ray, 2020) <sup>[8]</sup>. Conversely, bio-leather technologies, such the manufacture of leather using microbial or plant-based processes, use a lot less water. For instance, Piñatex, which is derived from pineapple leaves, consumes very little water since it employs agricultural waste instead of depending on animal husbandry, which lowers the water requirement overall (Chandran *et al.*, 2021) <sup>[5]</sup>.

Another important advantage of bio-leather for the environment is the decrease of harmful chemicals. The traditional method of tanning leather uses a lot of dangerous chemicals, such chromium, which are bad for the environment and bad for human health. These substances frequently find their way into soil and water sources, where they can cause long-term contamination (Kumar *et al.*, 2021) <sup>[16]</sup>. In contrast, these chemicals are usually not used in the manufacturing of bio-leather. Numerous bio-leather manufacturers make their products better for the environment and their employees by omitting the tanning process entirely or using natural, non-toxic treatments (Ferrigno, 2022) <sup>[10]</sup>. The non-toxic, environmentally friendly production procedures of mycelium-based leathers and plant-based leathers, such as Desserto cactus leather, have also received recognition.

Bio-leather is a major advance over traditional leather in terms of resource efficiency. An enormous amount of area, feed, and

water are needed for leather animal production. Furthermore, animal husbandry causes habitat degradation, deforestation, and a fall in biodiversity, particularly in tropical areas where land is destroyed for grazing (Steinfeld *et al.*, 2013) <sup>[29]</sup>. On the other side, bio-leather is made from renewable materials, like fast-growing organisms like mushrooms or agricultural waste (Apple peels and pineapple leaves). These materials can be manufactured without deforestation or biodiversity loss because they require a lot fewer resources. Bio-leather contributes to a circular economy by repurposing agricultural waste and lowering overall trash creation (Anik *et al.*, 2020) <sup>[34]</sup>.

Bio-leather addresses important ethical concerns about animal welfare. Millions of animals die each year as a result of the worldwide demand for leather goods, which is closely related to traditional leather production. Animal rights organizations have strongly criticized this, and consumer demand for cruelty-free products is rising as a result (Ferrigno, 2022) <sup>[10]</sup>. Bio-leather provides an alternative to leather without causing harm to animals, thereby offering a solution. In example, lab-grown leather is made totally in a lab and resembles the cellular structure of animal leather, negating the necessity for animal killing (Lee & Lee, 2020) <sup>[17]</sup>. Because bio-leather is produced without using cruelty, its appeal is expected to rise as people grow more conscious of the ethical consequences of their purchases.

Additionally, the ideas of the circular economy-which emphasize material reuse and waste reduction-may be supported by bio-leather. Numerous bio-leather goods are biodegradable, which means that when their life cycle comes to an end, they can disintegrate naturally without leaving any toxic residues behind. In comparison, synthetic leathers can take decades to disintegrate and are frequently made of petroleum (Zhang & Li, 2021) <sup>[33]</sup>. Additionally, using agricultural waste to produce bio-leather-like Piñatex does with pineapple leaves-helps manage agricultural wastes that would otherwise be thrown while simultaneously lowering the demand for new raw materials. Bio-leather helps create a more circular and sustainable manufacturing model by cutting down on waste from both the production and post-consumer stages (Stegmaier *et al.*, 2021) <sup>[28]</sup>.

Furthermore, bio-leather might be helpful in promoting the circular economy's principles of material reuse and waste reduction. Many products made from bio-leather can decompose spontaneously at the end of their life cycle and not leave any

harmful residues behind because they are biodegradable. Conversely, synthetic leathers are sometimes composed of petroleum and take decades to break down (Zhang & Li, 2021) <sup>[33]</sup>. Furthermore, managing agricultural wastes that would otherwise be thrown away and reducing the need for new raw materials are achieved by using them to manufacture bio-leather, like Piñatex does with pineapple leaves. Because bio-leather produces less waste during production and after consumption, it contributes to the development of a more circular and sustainable manufacturing model (Stegmaier *et al.*, 2021) <sup>[28]</sup>.

In conclusion, bio-leather has substantial advantages for the environment and ethics. Bio-leather is a far more environmentally friendly substitute for conventional leather because it uses less water, emits less greenhouse gases, and doesn't contain harmful chemicals. Its cruelty-free production practices also answer the increasing moral questions about animal welfare. Bio-leather has the potential to change businesses that rely heavily on leather by reducing waste and promoting a circular economy. This will also help to meet the growing demand from consumers for ethical and sustainable products.

### Current Technologies in Bio-Leather Production

Modern technologies are fueled the manufacture of bio leather with the goal of producing ethical and ecological substitutes for conventional leather. Utilizing plant-based materials to more sophisticated biotechnologies like microbial and lab-grown leather are examples of these technologies. Plant-based leather is a well-known bio-leather technology that entails turning plant fibers or agricultural waste into materials that resemble leather. For instance, Piñatex makes a flexible and long-lasting substitute for leather using the fibers from pineapple leaves. Due to their sustainability and minimal influence on the environment, other plant-based bio-leathers, like Desserto (Produced from cactus) and apple waste leather, are becoming more and more well-liked (Chandran *et al.*, 2021) <sup>[5]</sup>. These ingredients, which minimize waste and provide a renewable resource for the production of leather, frequently rely on agricultural wastes.

Microbial bio-leather is another cutting-edge technology that uses bacteria and yeast to create materials that resemble leather. As a leader in this field, Modern Meadow produces collagen-the protein present in animal leather-by means of genetically modified yeast. After that, this collagen is treated to produce a substance that, in terms of texture, strength, and durability, is quite similar to conventional leather (Ferrigno, 2022) <sup>[10]</sup>. Customization of microbial bio-leather enables the customization of particular material qualities for many industries, including fashion and automobile.

A new technology called "mycelium-based leather" makes use of the mycelium, or root structure, of mushrooms to produce a sustainable material that resembles leather. Mycelium-based goods created by businesses like MycoWorks and Ecovative Design are becoming more and more popular in the fashion sector. According to Jones *et al.* (2020) <sup>[14]</sup>, mycelium leather may be sculpted and treated to resemble animal leather, grows quickly, and uses little resources. This process provides a biodegradable, long-lasting, and ecologically responsible solution.

One of the most cutting-edge bio-leather technologies is lab-grown leather. With the use of tissue engineering, animal leather may be grown in a lab without endangering any animals. Leading companies in this sector are VitroLabs and Gelatex, which cultivate collagen-based tissues that mimic the characteristics of animal leather. According to Mohanty *et al.*

(2018) <sup>[23]</sup>, lab-grown leather has the same strength and durability as conventional leather since it is molecularly identical to it. But since this technology is still in its infancy, increasing manufacturing and cutting costs are necessary to make it competitive with traditional leather.

Another innovation in the bio-leather space that is gaining traction is recycled and upcycled leather. Manufacturers can produce new leather materials with a considerably lower carbon footprint by upcycling post-consumer leather products or recycling leather waste from diverse industries. This strategy fits with sustainable material utilization and is especially pertinent to the circular economy (Zhan & Li, 2021) <sup>[33]</sup>. Bio-leather technologies nevertheless face a number of obstacles in spite of these advancements. Cost is still a major obstacle because producing many bio-leathers is more expensive than producing ordinary leather. Since many bio-leather technologies are still in the early phases of commercialization, scalability is another issue. Additionally, several plant-based and microbial leathers still struggle to achieve consistent material performance, such as endurance and durability (Anik *et al.*, 2020) <sup>[34]</sup>.

Another difficulty is getting customers to accept it. Concerns concerning bio-leather's durability and appearance in comparison to conventional leather, as well as the fact that many consumers are still unaware of it, may hinder its uptake. In order to encourage more businesses and customers to adopt bio-leather, branding and education will be crucial (Dhiman & Ray, 2020) <sup>[8]</sup>. Furthermore, because they require a lot of energy, some bio-leather technologies-like leather created in a lab-may have a significant negative environmental impact. To make sure that these materials actually provide a sustainable alternative, more investigation and creativity are required (Lee & Lee, 2020) <sup>[17]</sup>. Bio-leather's future depends on ongoing research and development aimed at enhancing the technologies' cost-effectiveness, scalability, and environmental performance.

### Current global and Indian scenario

Globally, the bio-leather market is expanding quickly due to the growing need for sustainable materials in a variety of sectors, including furniture, automotive, and fashion. Globally, the manufacture of bio-leather is being welcomed as a viable substitute for conventional animal leather, especially in nations like the United States, the United Kingdom, Germany, and the Netherlands that have robust environmental and ethical movements. The fashion industry has witnessed an increasing acceptance of sustainable alternatives by consumers, as evidenced by the introduction of bio-leather into product lines by luxury labels such as Stella McCartney and Gucci (Ferrigno, 2022) <sup>[10]</sup>. Growing consumer awareness and legislative changes are likely to fuel the worldwide bio-leather market's significant growth over the next several years, with projections suggesting it may reach \$89.6 billion by 2027. (Dhiman & Ray, 2020) <sup>[8]</sup>.

Bio-leather is becoming more and more popular in Europe due to industry shifts toward more sustainable processes and strict environmental restrictions. A number of nations, such as the Netherlands and Germany, are making significant investments in R&D to advance methods for producing bio-leather. Leading the way in the development of mycelium-based and microbial leather, which has much less of an impact on the environment than traditional leather, are companies like MycoWorks, Modern Meadow, and Bolt Threads (Jones *et al.*, 2020) <sup>[14]</sup>. European customers are becoming more environmentally conscious, especially in the fashion industry, which is driving up demand for eco-friendly goods like bio-leather. The Green Deal programs and sustainability standards of the European Union

also encourage the use of bio-leather as a more environmentally friendly substitute (Stegmaier *et al.*, 2021) <sup>[28]</sup>.

California has emerged as a center for bio-leather advancements in the US, thanks in large part to startups like Modern Meadow and MycoWorks. These businesses are at the forefront of the development of mycelium and microbiological sources for bio-leather. Because of the increased customer demand for ethical products and environmental concerns, the fashion industry in the United States, in particular, has embraced bio-leather, with major designers and stores choosing sustainable alternatives. In an effort to appeal to consumers who care about the environment, the automobile industry-including companies like Tesla-is also implementing bio-leather for car interiors (Mohanty *et al.*, 2018) <sup>[23]</sup>. The United States' bio-leather business reaps benefits from a trifecta of scientific advancement, venture capital funding, and robust consumer demand for environmentally friendly products.

In comparison to the worldwide market, the Indian bio-leather sector is still in its infancy, but it has a lot of promise because of the country's sizable leather industry and the growing desire for sustainable alternatives. India is a major producer and exporter of traditional leather, especially to markets in North America and Europe. However, there is an urgent need for alternatives due to the negative environmental effects of conventional leather production, including high carbon emissions and water pollution from tanneries (Kumar *et al.*, 2021) <sup>[16]</sup>. The transition to bio-leather could lessen the negative environmental effects of untreated tannery wastewater, which has left India with some of the world's most polluted rivers.

The use of plant-based bio-leathers derived from locally available materials like coconut husk, banana leaves, and lotus stems is being investigated by a number of Indian start-ups and companies. This has two benefits: it reduces waste from agricultural wastes and produces sustainable materials with less of an impact on the environment than conventional leather. Malai Biomaterials, an Indian firm, has achieved international attention for its environmentally conscious approach by producing bio-leather using coconut trash (Chandran *et al.*, 2021) <sup>[5]</sup>. Similar to this, Phool.co, a business that recycles leftover flowers into eco-friendly leather substitutes, has made great strides toward encouraging sustainable leather manufacture in India.

India's booming biotech industry plus an abundance of agricultural waste mean that the country has the potential to dominate the world in the manufacturing of bio-leather. Under programs like Made in India and Atmanirbhar Bharat (Self-reliant India), the Indian government is providing incentives and funding for green technologies in recognition of the need for sustainable practices. Additionally, Indian leather exporters are being urged to embrace more sustainable techniques in order to be competitive in international markets as a result of tighter international rules regarding environmental impacts (Ferrigno, 2022) <sup>[10]</sup>.

Notwithstanding these advancements, the Indian bio-leather sector nonetheless faces difficulties. Two major obstacles to bio-leather's acceptance are its higher cost as compared to ordinary leather and the general lack of customer knowledge. However, Indian businesses may expect more chances in the bio-leather market as the demand for cruelty-free and sustainable products grows globally. With consumers and businesses looking for more ecologically friendly solutions, the \$17 billion Indian leather sector may experience a considerable transition towards bio-leather (Stegmaier *et al.*, 2021) <sup>[28]</sup>. International trade laws are influencing the development of bio-leather as well.

Sustainable materials are promoted by the European Union's Green Deal and Circular Economy Action Plan, which encourage businesses globally to look for alternatives to animal leather. In order to meet international trade norms and lessen their environmental impact, nations like China-one of the biggest leather manufacturers in the world-are also investing in bio-leather technologies (Jones *et al.*, 2020) <sup>[14]</sup>. Global trade agreements that support environmentally friendly products and rising consumer demand for eco-friendly goods are anticipated to propel the bio-leather market in both developed and developing nations. In conclusion, the Indian bio-leather market is still in its infancy, despite the fact that the worldwide bio-leather industry is picking up steam and seeing rapid expansion in North America and Europe. But with a lot of agricultural waste, growing environmental concerns, and official backing, India might make a big impact in the bio-leather market. The bio-leather movement represents a significant change in the production and usage of materials like leather, reflecting broader global and Indian tendencies towards sustainability and ethical consumption.

### Challenges and Limitations of Bio-Leather

Despite its potential as a sustainable and ethical alternative to regular leather, bio-leather confronts a number of obstacles that prevent widespread adoption. Production scalability is one of the most significant problems. Many bio-leather manufacturing processes are still not optimized for large-scale production, making it difficult to meet rising worldwide demand. Plant-based leathers, such as Piñatex, and mycelium-based leathers are in their early phases of industrial development. This reduces their availability and raises costs, making bio-leather less competitive than traditional leather and synthetic alternatives (Anik *et al.*, 2020) <sup>[34]</sup>.

Another key constraint is cost. Bio-leather, particularly lab-grown and microbial versions, can be expensive to manufacture due to the high expenses of biotechnology, infrastructure, and raw materials. Lab-grown leather, for example, necessitates specialized equipment, energy, and scientific skill, resulting in higher production costs. As a result, bio-leather goods are frequently more expensive than ordinary leather, limiting their availability to a larger market. Until production methods are streamlined and economies of scale are realized, cost will continue to be a substantial barrier to widespread adoption. (Ferrigno, 2022) <sup>[10]</sup>.

Concerns regarding performance uniformity and durability also exist with certain varieties of bio-leather. Alternatives to animal leather, such as mycelium and plant-based goods, are generally more sustainable, but they might not necessarily be as strong, long-lasting, and resilient. Because of its durability and ability to age well, traditional leather has been used for generations; in contrast, certain bio-leathers may break down more quickly or perform inconsistently in various applications. For instance, some plant-based leathers might not function well in moist or extremely demanding conditions, which would limit their applicability in industries like heavy-duty footwear and the automobile industry (Zhang & Li, 2021) <sup>[33]</sup>.

There may be issues related to the manufacture of bio-leather's influence on the environment. While most people agree that bio-leather is more environmentally friendly than traditional leather, not all bio-leather substitutes are. For example, in order to obtain the desired textures and durability, certain bio-leathers need to be chemically treated, which can introduce toxins into the production process. Furthermore, depending on the energy source employed, energy-intensive procedures, especially in lab-



grown leather, may partially counterbalance the environmental benefits (Mohanty *et al.*, 2018) <sup>[23]</sup>. If energy use and chemical treatments are not carefully controlled, the manufacture of bio-leather may not meet sustainability standards.

Additional constraints include market preparedness and consumer perception. Although customers' interest in cruelty-free and environmentally friendly materials is expanding, many are still unfamiliar with the idea of bio-leather. Adoption may be slowed down by problems including lack of knowledge with the product and doubts about its durability and quality in comparison to conventional leather. In order to raise customer knowledge and confidence in bio-leather as a competitive substitute for traditional leather goods, education and marketing initiatives will be essential (Ferrigno, 2022) <sup>[10]</sup>.

Finally, mechanisms for certification and regulation of bio-leather are currently being developed. Bio-leather does not have a thorough certification system that encompasses the whole production process, in contrast to traditional leather, which has set standards for manufacture and quality. Establishing uniform laws and certifications will be crucial as bio-leather gains traction in order to maintain openness, inspire consumer trust, and stop greenwashing in the marketplace (Zhang & Li, 2021) <sup>[33]</sup>.

In conclusion, bio-leather presents a viable and sustainable substitute for conventional leather; but, in order for it to realize its full potential, a number of present issues must be resolved, including those related to scalability, cost, durability, environmental effect, and customer perception. Overcoming these obstacles and establishing bio-leather as a feasible material for the future will require sustained investment in research and development, as well as enhanced production procedures and regulatory frameworks.

### Future Perspectives and Innovation of Bio-Leather

Bio-leather's future will be characterized by substantial advances in technology, sustainability, and material customization, placing it as a vital material in the global shift toward more environmentally friendly production processes. One of the most promising areas for innovation is the scalability of bio-leather production. Currently, many bio-leathers are manufactured on a small scale due to technological hurdles and expensive costs. However, as biotechnological techniques advance, we might expect to see bio-leather manufactured on an industrial scale. Improvements in fermentation processes, tissue engineering, and automation will allow manufacturers to meet growing demand while lowering costs, making bio-leather a viable alternative to traditional leather for mass-market products in a variety of industries, including fashion, automotive, and upholstery (Ferrigno, 2022) <sup>[10]</sup>.

Customization is another upcoming development that will transform the bio-leather sector. Unlike regular leather, bio-leather has the added benefit of being more adaptable in terms of texture, thickness, and durability. Emerging bio-engineering methods enable manufacturers to customize the qualities of bio-leather to individual requirements. Companies, for example, can create bio-leather with greater water resistance or tensile strength to improve its performance in certain applications like footwear or vehicle interiors (Zhang & Li, 2021) <sup>[33]</sup>. This adaptability gives bio-leather a competitive advantage because it can be customized for a variety of applications, frequently exceeding the constraints of animal leather.

Furthermore, bio-leather's environmental effect is projected to improve as advancements in circularity and biodegradability emerge. Many contemporary bio-leather goods are already

biodegradable, but future iterations may degrade much faster and with less environmental impact. Research is also being conducted to improve bio-leather recycling and upcycling processes, ensuring that materials may be reused or repurposed at the end of their life cycle, thereby contributing to the establishment of a circular economy (Anik *et al.*, 2020) <sup>[34]</sup>. This emphasis on sustainability is especially important in businesses like fashion, where waste and environmental deterioration are big issues. Circular design concepts will not only save waste, but also increase bio-leather's attractiveness to environmentally aware consumers.

The incorporation of smart technologies is another interesting development for the future of bio-leather. As material science advances, bio-leather may be infused with smart functions such as temperature regulation or moisture sensing, which might be especially beneficial in clothing and automobile applications. For example, bio-leather may alter color or texture in reaction to environmental conditions, providing designers and consumers with a new level of interactivity (Mohanty *et al.*, 2018) <sup>[18]</sup>. These advancements would further distinguish bio-leather from traditional materials, opening up new options in product design. Consumer desire for environmentally friendly and cruelty-free products is predicted to fuel significant expansion in the bio-leather industry. As people become more conscious of the environmental and ethical consequences of conventional leather, there is a greater demand for alternatives. This demand is anticipated to drive more innovation in bio-leather production, encouraging companies to invest in R&D. Brands that use bio-leather improve their sustainability credentials while also responding to a growing market segment that appreciates eco-friendly, ethical options (Ferrigno, 2022) <sup>[10]</sup>.

Furthermore, new sources of bio-leather are expected to emerge. While existing bio-leather uses plant-based components such as pineapple leaves, apple peels, and mycelium, researchers are looking at other renewable resources. Algae, for example, have the potential to be a source of bio-leather due to their quick development, low resource requirements, and capacity to be grown in a variety of conditions (Zhang and Li, 2021) <sup>[33]</sup>. As new raw materials are identified, bio-leather production will expand and adapt to different geographical regions and sectors.

### Conclusion

To summarize, bio-leather provides a transformative solution to the environmental and ethical concerns raised by traditional leather production. As a sustainable alternative, bio-leather—whether generated from plants, bacteria, or lab-grown cells—provides considerable environmental benefits such as reduced water consumption, fewer greenhouse gas emissions, and a reduction in the use of toxic chemicals in leather tanning operations. Its cruelty-free nature resolves ethical concerns about animal welfare, making it an appealing alternative for conscientious customers and businesses alike. However, difficulties persist, such as production scalability, high costs, and quality unpredictability. Despite these challenges, ongoing breakthroughs in bio-leather technologies, including plant-based, microbial, and lab-grown innovations, lead to a potential future in which bio-leather might become a mainstream material across industries such as fashion, automotive, and furniture. With rising consumer demand for sustainable products and increased investment in environmentally friendly materials, bio-leather is at the forefront of a sustainable material science revolution. The incorporation of circular design principles, smart technology, and cross-industry collaborations will be key in overcoming current constraints and establishing bio-leather as a long-lasting,

scalable, and widely available alternative to animal leather. As bio-leather production evolves, it has the potential to drastically reduce the environmental imprint of leather-dependent businesses, thereby contributing to a more sustainable and ethical future.

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